The Howard County Public School System Job Analysis

JOB TITLE: Principal's Secretary, Elementary and Middle School

DOT/O*NET Code: 201.362-022/43-6011.00

POSITION INFORMATION

Summary of Duties: The primary responsibility of the elementary and middle school Principal's Secretary is to provide support to the Principal and other administrative staff. He or she is responsible for bookkeeping functions involving the capital budget, school budget, and activity funds. The Principal's Secretary manages the school's main office and interacts with staff, students, parents, and the community on a regular basis. He or she maintains the payroll attendance records. The Principal's Secretary may perform lunch duty, recess duty, or other monitoring of students. The Principal's Secretary must be flexible, and able to work with frequent interruptions. This is a 12-month position and the work may contain confidential information.

Essential Job Functions:

- Responsible for electronically managing the capital and school budgets.
- Initiate purchase orders, confirm pricing, and place orders; submit documents to the central office for credit card purchases.
- Receive orders, match packing slip to contents, and record in the computer.
- Trace lost orders.
- Monitor budget use by teachers; notify teachers of available money.
- Write checks; post deposits.
- Receive money for student activities from teachers, and enter information into the computer using accounting software.
- Place activity money in the school safe, and deposit it in the bank at pre-determined intervals.
- Complete the staff attendance report, submit for administrative review, and submit to payroll.
- Run errands for the school, including trips to the bank, post office, and print shop; travel to the central office may also be required.
- Train and oversee the work of new clerical employees.
- Greet and assist visitors to the school.
- Handle telephone calls to the school, responding to questions or referring the call as indicated.
- Perform general clerical functions, such as photocopying, faxing, filing, and preparing correspondence.
- Prepare electronic newsletters and announcements for parents.
- Respond to public requests for information.
- Maintain the Principal's calendar; assist the Principal with specific tasks or projects.

- Attend meetings outside of the school.
- Maintain the building use calendar.
- Submit maintenance and repair requests to the central office.
- Track all IEP meetings.
- Notify the fire department of fire drills; record frequency of fire drills.
- Proof read applications, grants, and proposals.
- Maintain the policy manual.
- Maintain a binder of Board of Education minutes.
- Prepare bullying and harassment report.
- Prepare workers' compensation paperwork.
- Monitor accuracy of the public address system, bells, and telephone system.
- Make minor repairs to office equipment.
- Assist other office secretaries as necessary.
- Prepare staff handbook.
- Assist with substitute teachers.

Machinery, Tools, Equipment, Work Aids Used:

- Computer
- Printer
- Facsimile machine
- Telephone
- Photocopier
- Laminating machine
- Calculator
- Safe
- Public Address system
- Accounting software
- General office supplies
- 800 MHZ Radio

Products/Materials Handled:

- Money, checks
- Files
- Keys
- Orders from the print shop; miscellaneous deliveries.
- All items listed above under machinery, tools, equipment, work aids used.

EDUCATIONAL/VOCATIONAL PREPARATION

- High School Diploma/GED and three years of related experience.
- Experience working in a school setting is desired.

REQUIRED CERTIFICATES/LICENSES

• N/A

KNOWLEDGE, SKILLS AND ABILITIES

- Bookkeeping skills.
- Computer skills; use of a Mac and PC may be required.
- Knowledge of Microsoft Office and accounting software.
- Strong oral and written communication skills.
- Training skills.
- Strong interpersonal skills.
- Thorough knowledge of general office procedures, including recordkeeping methods, correspondence preparation, and maintenance of filing systems.
- Ability to remain flexible, with constant interruptions and changes to routine.

JOB SITE ENVIRONMENT

Work Site

- 95% inside
- 5% outside

Temperature Factors (cold, heat, wet, humid, with or without temperature change):

• Exposed to weather conditions when outside of the school building.

Noise Factors

• Occasional noise from large groups of students, bells, or alarm systems.

Vibrations

N/A

Air Quality Factors

• Fumes from the laminating machine, occasionally

Working Surface

- Flat, tiled or carpeted floors.
- Stairs.
- Ground, cement and paved surfaces outside.

${\bf PHYSICAL\ REQUIREMENTS\ -\ Secretary\ to\ the\ Principal\ -\ Elementary\ and\ Middle}$

Non-Material	Hand	llin	g:							
	Not Required					<u>R</u> are <19		Occasionally <33%	Frequently <66%	<u>C</u> onstantly >67%
	N	R	I	o	F	C	Description of Requirem			
Bend			X				can be frequent at times. squatting, and kneeling.	eve files or to s Alternatives t	store or retrieve mate to bending may incl	erial below counter height ude sitting on a stool,
Squat		X					Usually partial squatting include sitting, bending,	and kneeling.		
Kneel		X					May be used to store or a Alternatives to kneeling			
Crawl	X						Not required.			
Balance			X				Most surfaces are level	and even.		
Reach Above Shoulder		X					May at times be needed	epeatedly to s	tore or retrieve files	or materials.
Sit						X	Sustained sitting is usual computer. Standing for			
Stand			X				Standing is usually comb	ined with wal	king short distances	in the office area.
Walk			X				Generally for short distar	nces within the	e office.	
Running	X			·····			Not required.			
Alternate Sit/Stand			X				Alternating is usually op	tional, but reco	ommended for brief	periods at regular intervals.
Hand Dexterity						X	Needed for turning pages telephone most frequentl			pulating files, to use size objects may be needed.
Hand Controls			X				May be needed to operat needed at times for exten	ded periods.		
Foot Controls	X						Not usually needed but c	ould be neede	d to operate a dictap	hone.
Stair Climb		X					times. An elevator may	oe available.		t travel between floors at
Ladder Climb	X						Not usually required. M	-		
Driving		X					Needed to drive to bank	and post office	e.	

School

Material Handling	;:								
	<u>N</u> ot R	Not Required			<u>R</u> arely <1%		ontly Occasionally <33%	<u>F</u> requently <66%	Constantly >67%
	Repe	Repetitions per day			1-10		<100	100-500	500+ per day
1 :6	N	R	1	0	F	C	In pounds	£ 1 1	1 4 - L
Lift Floor to Knuckle		30					to lifting a heavy box in custodian or sliding the	clude dividing the l	l to be moved. Alternatives oad, assistance from
10 in. to Knuckle		30		15	5	3	May be needed to move a stack or box of folders.		
Knuckle to Shoulder				15	5	3			
Shoulder to Overhead			10				May be needed to store	or retrieve supplies	
Push		15					Needed to move the office cart. On special occasions may be needed frequently and for extended periods of time.		
Pull		15					1 2	1	
Carry			15				May be needed to move may be available to assi		art is available. Custodian

Printed Name	
Signature	
Title	
Howard County Public School System	
Date	
JOB ANALYSIS PREPARATION	
Nancy Forest, M.A. CRC, CCM, CDMS, CLCP Printed Name	Michael Caruso, PT, OCS, FAAOMPT Printed Name
Signature	Signature
Senior Rehabilitation Case Manager Title	Industrial Physical Therapist Title
First Rehabilitation Resources, Inc. Company	Occupational Rehabilitation Associates Company
Date	Date

JOB ANALYSIS REVIEW